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百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

**NOTICE OF EXPIRY OF SUBSCRIPTION RIGHTS
ATTACHING TO THE WARRANTS (Stock Code: 852)**

- **Subscription rights attaching to the Warrants will expire on Saturday, 29th November, 2003.**
- **The latest time for exercising the subscription rights attaching to the Warrants will be 4:00 p.m. on Friday, 28th November, 2003.**
- **Trading in the Warrants will cease after 4:00 p.m. on Tuesday, 25th November, 2003.**
- **Listing of the Warrants will be withdrawn from the Stock Exchange at the close of business on Friday, 28th November, 2003.**

The board of directors of Sinolink Worldwide Holdings Limited (the "Company") would like to remind holders of its warrants ("Warrants") carrying rights to subscribe for new shares of HK\$0.10 each in the Company ("Shares") at an initial subscription price of HK\$1.00 per Share, subject to adjustment, during the period from 31st May, 2002 to 29th November, 2003 (both days inclusive) that the subscription rights attaching to the Warrants ("Subscription Rights") will expire on Saturday, 29th November, 2003 and thereafter any Subscription Rights which have not been exercised will lapse and the Warrant certificates will cease to be valid for any purpose in accordance with the terms of the relevant warrant instrument dated 24th May, 2002. As 29th November, 2003 is not a business day, the last subscription date of the Warrants is 28th November, 2003, being the last business day falling on the subscription period pursuant to the conditions of the Warrants. The subscription price is currently HK\$1.00 per Share.

The Company has made the following arrangements regarding dealings in the Warrants, transfers and exercise of the Subscription Rights:-

1. **Trading in the Warrants on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") will cease after 4:00 p.m. on Tuesday, 25th November, 2003;**
2. The registered holders of the Warrants who wish to exercise in whole or in part of the Subscription Rights must lodge with the share registrars of the Company, Computershare Hong Kong Investor Services Limited at shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, the following by no later than 4:00 p.m. on Friday, 28th November, 2003:-
 - (i) the relevant Warrant certificate(s);

- (ii) the duly completed and signed subscription form(s); and
 - (iii) the relevant subscription monies.
3. Persons who have purchased but not yet registered as holders of the Warrants and who wish to exercise in whole or in part of the Subscription Rights must lodge with Computershare Hong Kong Investor Services Limited at the abovementioned address, the following by no later than 4:00 p.m. on Friday, 28th November, 2003:–
- (i) the duly completed and executed form(s) of transfer or other documents of title (duly stamped where appropriate);
 - (ii) the relevant Warrant certificate(s);
 - (iii) the duly completed and signed subscription form(s); and
 - (iv) the relevant subscription monies.

Subscription forms and relevant accompanying documentation lodged with Computershare Hong Kong Investor Services Limited later than 4:00 p.m. on Friday, 28th November, 2003 will not be accepted.

4. New Shares issued on the exercise of the Subscription Rights will rank *pari passu* in all respects with the Shares in issue on the subscription date. Certificates for Shares arising on the exercise of the Subscription Rights will be issued to the relevant warrant holders by no later than 28 days after the relevant subscription date.
5. Listing of the Warrants will be withdrawn from the Stock Exchange at the close of business on Friday, 28th November, 2003. The Company has made an application to the Stock Exchange for withdrawal of the listing of the Warrants on the Stock Exchange with effect from the close of business on Friday, 28th November, 2003.

The closing prices of the Shares and the Warrants as quoted on the Stock Exchange on 22nd October, 2003 are HK\$0.87 per Share and HK\$0.024 per Warrant respectively.

A circular containing details of the expiry of the Subscription Rights will be despatched to the holders of Warrants and for information only, to the shareholders of the Company as soon as possible.

Holders of the Warrants who are in doubt as to their position or the action to be taken should consult their stockbroker or other registered dealer for securities, bank manager, solicitor, professional accountant or other professional adviser.

By order of the Board
Tang Yui Man, Francis
Chief Executive Officer

Hong Kong, 23rd October, 2003

* *for identification purpose only*

Please also refer to the published version of this announcement in The Standard and Hong Kong Economic Journal.