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百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

COMPLETION OF THE ISSUE OF CONVERTIBLE BONDS

The Board is pleased to announce that, as all the conditions precedent under the Subscription Agreement had been fulfilled in accordance with the terms of the Subscription Agreement, Subscription Completion took place on 12 July 2024.

References are made to (i) the announcements of Sinolink Worldwide Holdings Limited (the “**Company**”) dated 30 April 2024 and 31 May 2024 and the circular of the Company dated 11 June 2024 (the “**Circular**”) in relation to, among other things, the Subscription; and (ii) the announcement of the Company dated 3 July 2024 in relation to the poll results of the special general meeting of the Company held on 3 July 2024. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

SUBSCRIPTION COMPLETION

The Board is pleased to announce that, as all the conditions precedent under the Subscription Agreement had been fulfilled in accordance with the terms of the Subscription Agreement, Subscription Completion took place on 12 July 2024. On 12 July 2024, the Company issued, and Asia Pacific (being the nominee of the Subscriber) subscribed for, the Convertible Bonds with an aggregate principal amount of HK\$200,000,000.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

As at the date of this announcement, the Company has 6,374,003,096 shares of par value of HK\$0.01 each (the “**Shares**”) in issue. Save for the Convertible Bonds and the 114,444,000 share options

* For identification purpose only

granted under the share option scheme of the Company adopted on 17 May 2012, the Company had no outstanding convertible securities, options or warrants in issue or similar rights which confer any right to subscribe for, convert or exchange into Shares or any agreement or arrangement in relation thereto.

The table below illustrates the shareholding structures of the Company as at the date of this announcement and upon full conversion of the Convertible Bonds of HK\$200,000,000 at the initial Conversion Price of HK\$0.085 (assuming that there is no other change in the issued share capital and shareholding structure of the Company from the date of this announcement up to the date of conversion):

	As at the date of this announcement		Immediately upon full conversion of the Convertible Bonds at the initial Conversion Price (assuming there being no other change in the issued share capital and shareholding structure of the Company from the date of this announcement up to the date of conversion)	
	Number of Shares	Approx. % of shareholding	Number of Shares	Approx. % of shareholding
Shareholders				
Director				
Tang Yui Man Francis	21,375,000	0.34	21,375,000	0.24
Substantial shareholders				
Ou Yaping and his spouse ^(Note 1)	13,113,738	0.20	13,113,738	0.15
Asia Pacific Promotion Limited	3,272,309,301	51.34	5,625,250,477 ^(Note 2)	64.46
Public Shareholders	<u>3,067,205,057</u>	<u>48.12</u>	<u>3,067,205,057</u>	<u>35.15</u>
 Total	 <u>6,374,003,096</u>	 <u>100.00</u>	 <u>8,726,944,272</u>	 <u>100.00</u>

Notes:

1. 13,113,738 Shares are jointly held by Mr. Ou and his spouse.
2. 5,625,250,477 Shares are held by Asia Pacific, a company incorporated in the BVI, which is wholly-owned by Mr. Ou. Accordingly, Mr. Ou is deemed to be interested in the Shares held by Asia Pacific under the Securities and Futures Ordinance.

By order of the Board
Sinolink Worldwide Holdings Limited
TANG Yui Man Francis
Chairman and Chief Executive Officer

Hong Kong, 12 July 2024

As at the date of this announcement, the Board comprises Mr. Tang Yui Man Francis (Chairman of the Board and Chief Executive Officer) as executive Director; Mr. Ou Jin Yao Norris and Mr. Ou Jin Yi Hugo as non-executive Directors; and Ms. Chen Hui, Mr. Tian Jin and Mr. Xin Luo Lin as independent non-executive Directors.