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百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

ASIA PACIFIC PROMOTION LIMITED

(Incorporated in the British Virgin Islands

with limited liability)

**JOINT ANNOUNCEMENT PURSUANT TO
RULE 3.7 OF THE TAKEOVERS CODE AND RULE 13.09 OF THE LISTING
RULES AND INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE
SECURITIES AND FUTURES ORDINANCE
AND END OF OFFER PERIOD**

This joint announcement is made by Sinolink Worldwide Holdings Limited (the “**Company**”) and Asia Pacific Promotion Limited (the “**Controlling Shareholder**”) pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”), Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the joint announcement issued by the Company and the Controlling Shareholder dated January 6, 2021 in relation to, among others, the Rights Issue and the Whitewash Waiver (the “**Rights Issue Announcement**”); (ii) the circular of the Company dated February 11, 2021 in relation to, among others, the Rights Issue and the Whitewash Waiver (the “**Circular**”); and (iii) the announcement of the Company dated March 8, 2021 in respect of the poll results of the special general meeting of the Company held on March 8, 2021. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

END OF OFFER PERIOD

Pursuant to the Rights Issue Announcement, in light of the fact that the Rights Issue may proceed in the absence of the Whitewash Waiver, an offer period (as defined in the Takeovers Code) commenced as at the date of the Rights Issue Announcement (i.e. January 6, 2021).

On March 4, 2021, the Executive has conditionally granted the Whitewash Waiver to the Controlling Shareholder, subject to (a) the Whitewash Waiver and the Rights Issue being separately approved by at least 75% and more than 50% respectively of the votes cast by the Independent Shareholders either

in person or by proxy at the GM, to be taken on a poll; and (b) unless the Executive gives prior consent, no acquisition or disposal of voting rights being made by the Controlling Shareholder and its concert parties between the date of the Rights Issue Announcement and the completion of the Rights Issue.

The aforementioned condition (a) has been fulfilled after the convention of the GM on March 8, 2021 and with regard to condition (b), the Controlling Shareholder and its concert parties did not, and will not, acquire or dispose of any voting rights from the date of the Rights Issue Announcement up to the date of the completion of the Rights Issue. As a result, the Possible Offer as described in the Rights Issue Announcement will not proceed and the Rights Issue will proceed in accordance with the timetable as set out in the Circular.

For the purpose of the Takeovers Code, the offer period ended on March 8, 2021.

* *for identification purpose only*

By Order of the Board
Sinolink Worldwide Holdings Limited
XIANG Ya Bo
Chairman and Chief Executive Officer

Hong Kong, March 10, 2021

As at the date of this joint announcement, the Board comprises Mr. Xiang Ya Bo (Chairman of the Board and Chief Executive Officer) and Mr. Chen Wei as executive Directors; Mr. Ou Yaping, Mr. Ou Jin Yi Hugo and Mr. Tang Yui Man Francis as non-executive Directors; and Mr. Tian Jin, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive Directors.

This joint announcement is made by order of the Board. All Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than in relation to the Controlling Shareholder Concert Group), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Controlling Shareholder Concert Group members (except for Mr. Ou, Mr. Ou Jin Yi Hugo and Mr. Xiang)) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Controlling Shareholder is Mr. Ou and the Controlling Shareholder Concert Group comprises of the Controlling Shareholder, Mr. Ou, Mrs. Ou, Mr. Ou Jin Yi Hugo and Mr. Xiang.

The Controlling Shareholder Concert Group members jointly and severally accept full responsibility for the accuracy of information in this joint announcement (other than those relating to the Company) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors (except for Mr. Ou, Mr. Ou Jin Yi Hugo and Mr. Xiang)) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.