

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED RIGHTS ISSUE
OF RIGHTS SHARES ON THE BASIS OF FOUR RIGHTS SHARES FOR
EVERY FIVE EXISTING SHARES AT HK\$0.28 PER RIGHTS SHARE ON A
NON-UNDERWRITTEN BASIS;
(2) APPLICATION FOR WHITEWASH WAIVER;
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND
(4) NOTICE OF SPECIAL GENERAL MEETING

References are made to (i) the Rights Issue Announcement dated January 6, 2021; (ii) the delay in despatch of circular announcement of the Company dated January 25, 2021; and (iii) the announcement of the Company dated February 1, 2021 in respect of the revised expected timetable in relation to the Rights Issue (collectively as the “**Announcements**”). Unless otherwise defined, capitalised terms used herein should have the same meanings as those defined in the Announcements.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among other things, (i) the details of the Rights Issue and the Whitewash Waiver; (ii) letter of recommendation from the Listing Rules Independent Board Committee to the Independent Shareholders in relation to the Rights Issue; (iii) letter of recommendation from the Takeovers Code Independent Board Committee to the Independent Shareholders in relation to the Rights Issue and the Whitewash Waiver; (iv) a letter of advice from the IFA to the Listing Rules Independent Board Committee, the Takeovers Code Independent Board Committee and the Independent Shareholders in relation to the Rights Issue and the Whitewash Waiver; and (v) a notice of the GM, were despatched to the Shareholders on February 11, 2021 (Thursday).

The GM will be held at 11:00 a.m. on March 8, 2021 (Monday) at the 28th Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

WARNING OF THE RISKS OF DEALING IN THE SHARES

The Rights Issue is subject to the fulfilment of certain conditions including but not limited to the approval of the Rights Issue by the Independent Shareholders at the GM. Please refer to the paragraph headed “Conditions of the Rights Issue” under the section headed “Proposed Rights Issue” in the “Letter from the Board” of the Circular. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.

Any Shareholder or other person contemplating transferring, selling or purchasing Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or Rights Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will accordingly bear the risk that the Rights Issue may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Sinolink Worldwide Holdings Limited
Xiang Ya Bo
Chairman and Chief Executive Officer

Hong Kong, February 16, 2021

As at the date of this announcement, the Board comprises Mr. Xiang Ya Bo (Chairman of the Board and Chief Executive Officer) and Mr. Chen Wei as executive Directors; Mr. Ou Yaping, Mr. Ou Jin Yi Hugo and Mr. Tang Yui Man Francis as non-executive Directors; and Mr. Tian Jin, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purpose only*