Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 1168)

INSIDE INFORMATION UPDATE ON INVESTMENT LISTING OF ZHONGAN ONLINE P&C INSURANCE CO., LTD.

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

As announced by ZhongAn Online on 27 September 2017, the offer price for the global offering of H shares was fixed at HK\$59.7 per H share. The Board wishes to inform the Shareholders and potential investors that, upon listing of ZhongAn Online and available of the quoted market price in an active market, the subject available-for-sale investment would be measured at fair value. Based on the net assets value attributable to owners of the Company as at 30 June 2017, the net assets value attributable to owners of the Company would be increased by approximately 44% from HK\$6,486 million to HK\$9,331 million.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sinolink Worldwide Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong) (the "SFO").

Reference is made to the announcement issued by ZhongAn Online P&C Insurance Co,. Ltd. ("**ZhongAn Online**") (Stock Code: 6060) on 27 September 2017 regarding the fixing of offer price for global offering of H Shares at HK\$59.7 per H share. The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential

^{*} For identification purpose only

investors that, upon listing of ZhongAn Online, the domestic shares of ZhongAn Online held by the Group that are classified as available-for-sale investment, with a quoted market price in an active market, are measured at fair value at the end of each reporting periods. Dividends on available-for-sale investment are recognized in profit or loss when the Group's right to receive the dividends is established. Other changes in the carrying amount of available-for-sale investment are recognized in other comprehensive income and accumulated under the heading of investment revaluation reserve. When the investment is disposed of or is determined to be impaired, the cumulative gain or loss previously accumulated in the investment revaluation reserve is reclassified to profit or loss.

As a results of the listing of ZhongAn Online and available of the quoted market price in an active market, subject to audit, the available-for-sale investment will be carried at HK\$4,836 million, based on the offer price of HK\$59.7 per H share of ZhongAn Online. Based on the net assets value attributable to owners of the Company as at 30 June 2017, the net assets value attributable to owners of the Company would be increased by approximately 44% from HK\$6,486 million to HK\$9,331 million.

The information contained in this announcement is only based on a preliminary review of the unaudited management accounts of the Group and the information currently available to the Board subject to finalization and necessary adjustments, which has not been confirmed nor audited by the Company's auditor.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board

Sinolink Worldwide Holdings Limited

XIANG Ya Bo

Chairman and Chief Executive Officer

Hong Kong, 27 September 2017

As at the date of this announcement, the Board comprises, Mr. XIANG Ya Bo (Chairman and Chief Executive Officer) and Mr. CHEN Wei as Executive Directors; Mr. OU Yaping, Mr. OU Jin Yi Hugo, Mr. LAW Sze Lai and Mr. TANG Yui Man Francis as Non-executive Directors; and Mr. TIAN Jin, Dr. XIANG Bing and Mr. XIN Luo Lin as Independent Non-executive Directors.