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PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the unaudited management accounts the Group for the year ended 31 December 2015, the Group is expected to record a loss not less than HK\$320,000,000 for the year ended 31 December 2015 as compared to a profit for the year ended 31 December 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sinolink Worldwide Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited management accounts, the Group is expected to record a loss not less than HK\$320,000,000 for the year ended 31 December 2015 as compared to the audited consolidated profit for the year ended 31 December 2014 amounted to HK\$61,601,000. The turn-around is mainly attributable to (i) an impairment loss on loan receivable due from the associates; (ii) share of loss of the associates from change in fair value of investment properties held by the associates; (iii) fair value loss on investments held for trading; (iv) impairment loss on property, plant and equipment; and (v) the non-cash share-based compensation expenses related to the share option granted during the year.

* For identification purposes only

The Company is still in the process of evaluating the amount of impairment loss on the loan receivable due from the associates, the change in fair value of investment properties held by the associates, and the amount of impairment loss on property, plant and equipment with independent valuers.

The information contained in this announcement is only based on a preliminary review of the unaudited management accounts of the Group and the information currently available to the Board subject to finalization and necessary adjustments, which has not been confirmed nor audited by the Company's auditor. The annual results are expected to be confirmed and released in mid of March 2016.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board Sinolink Worldwide Holdings Limited TANG Yui Man Francis Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the Board comprises Mr. TANG Yui Man Francis (Chairman), Mr. XIANG Ya Bo (Chief Executive Officer) and Mr. CHEN Wei as Executive Directors and Mr. OU Yaping, Mr. OU Jin Yi Hugo and Mr. LAW Sze Lai as Non-executive Directors and Mr. TIAN Jin, Dr. XIANG Bing and Mr. XIN Luo Lin as Independent Non-executive Directors.