Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PROFIT WARNING ANNOUNCEMENT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects to record a loss attributable to owners of the Company for the year ended 31 December 2013 as compared to a profit attributable to owners of the Company for the year ended 31 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sinolink Worldwide Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Insider Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that, the Group expects to record a loss attributable to owners of the Company for the year ended 31 December 2013 as compared to a profit attributable to owners of the Company for the year ended 31 December 2012, among other things, mainly due to the decrease in fair value change in investment properties and increase in share of loss of an associate.

^{*} For identification purposes only

The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2013 (the "Annual Results"). The information contained in this announcement is only based on preliminary assessment of the management accounts of the Group subject to finalisation and necessary adjustments, which has not been finalised nor audited by the Company's auditor. The Annual Results are expected to be released in March 2014.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of Sinolink Worldwide Holdings Limited TANG Yui Man Francis Chairman

Hong Kong, 3 March 2014

As at the date of this announcement, the Board comprises Mr. TANG Yui Man Francis (Chairman), Mr. XIANG Ya Bo (Chief Executive Officer), and Mr. CHEN Wei as Executive Directors and Mr. LAW Sze Lai and Mr. OU Yaping as Non-executive Directors and Mr. TIAN Jin, Dr. XIANG Bing and Mr. XIN Luo Lin as Independent non-executive Directors.