

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

COMPLETION OF ISSUE AND PLACING OF THE THREE-YEAR ZERO COUPON CONVERTIBLE BONDS UP TO HK\$500,000,000 UNDER SPECIFIC MANDATE

The Board is pleased to announce that all conditions precedent to completion of the Placing Agreement have been fulfilled and the issue and placing of the Convertible Bonds has been completed on 28 September 2009.

References are made to the announcement dated 15 June 2009 and the circular dated 25 June 2009 (the “**Circular**”) of the Company in relation to the issue and placing of the Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

COMPLETION OF ISSUE AND PLACING OF THE CONVERTIBLE BONDS

The Board is pleased to announce that all the conditions precedent to completion of the Placing Agreement have been fulfilled and the Placing Agreement was completed on 28 September 2009 with the Convertible Bonds in the principal amount of HK\$500 million, being the maximum amount to be procured for subscription by the Placing Agent under the Placing Agreement, being issued and successfully placed to not less than 6 placees on 28 September 2009. The Director confirmed that all the Placees and their ultimate beneficial owners are independent of and not connected with the Company and its connected persons.

* for identification purposes only

Upon full conversion of all Convertible Bonds in the aggregate principal amount of HK\$500 million at the Conversion Price of HK\$1.10 (subject to adjustments), a total of 454,545,454 new Shares will be issued, representing approximately 13.83% of the existing issued share capital of the Company as at the date of this announcement and approximately 12.15% of the Company's issued share capital as enlarged by the issue of the Conversion Shares (assuming there being no other change in the issued share capital or shareholding structure of the Company from the date of this announcement up to the date of such conversion).

By Order of the Board
Sinolink Worldwide Holdings Limited
Tang Yui Man Francis
Chief Executive Officer

Hong Kong, 28 September 2009

As at the date of this announcement, the Board comprises Mr. Ou Yaping (Chairman), Mr. Tang Yui Man Francis (Chief Executive Officer), Mr. Chen Wei, as executive Directors and Mr. Law Sze Lai and Mr. Li Ningjun as non-executive Directors and Mr. Tian Jin, Dr Xiang Bing and Mr. Xin Luo Lin as independent non-executive Directors.